

Court File Number: 19-CV-615862-00CL

Superior Court of Justice 19-CV-616077-00CL
Commercial List 19-CV-616779-00CL

FILE/DIRECTION/ORDER

In the Matter of TTI (Imperial/Rothmans)
AND
Plaintiff(s)

Defendant(s)

Case Management Yes No by Judge: McEwain J

Counsel	Telephone No:	Facsimile No:
<u>(as per attached counsel slip)</u>		

- Order Direction for Registrar (No formal order need be taken out)
- Above action transferred to the Commercial List at Toronto (No formal order need be taken out)
- Adjourned to: _____
- Time Table approved (as follows):

These matters returned before me again today to seek further stay extensions, and related relief.

There is no opposition to the relief sought, and the Monitors support the Applicants.

I agree with the Applicants that the orders sought ought to be granted.

27 Sept 21
Date

McEwain
Judge's Signature

Additional Pages two

Superior Court of Justice
Commercial List

FILE/DIRECTION/ORDER

Judges Endorsment Continued

The mediation is ongoing and overall, the Applicants continue to act in good faith and with due diligence - as required.

The reports of the Monitors show that the Applicants have sufficient liquidity to operate during the extension period - up to March 31/22.

I further agree that the proposed stay extension will not cause material prejudice to the creditors, nor is any alleged.

The draft orders filed in each Application shall go as per the drafts filed and signed today

M. J. T.

Court File No. 19-CV-615862-00CL
Court File No. 19-CV-616077-00CL
Court File No. 19-CV-616779-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

IN THE MATTER OF THE *COMPANIES' CREDITORS
ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF **JTI-MACDONALD CORP.**

AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF **IMPERIAL TOBACCO CANADA LIMITED
AND IMPERIAL TOBACCO COMPANY LIMITED**

AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF **ROTHMANS, BENSON & HEDGES INC.**

Applicants

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(as at July 19, 2021)**

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